

# **Present State of Japanese Aluminium Industries**

**Japan Aluminium Association  
10<sup>th</sup> November, 2018**

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1. Introduction of JAA
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# Introduction of JAA

## Outline of JAA

- © **Founded in 1947**
- © **Located in Ginza, Tokyo**
- © **135 members**



• Metal Refining	10
• Rolling/ Extruding	34
• Fabricating	25
• Forging/ Die-casting	13
• Trading	32
• Others	14
<hr/>	
TOTAL	128

& 7 related organizations



# Introduction of JAA

Key Members are such as ...

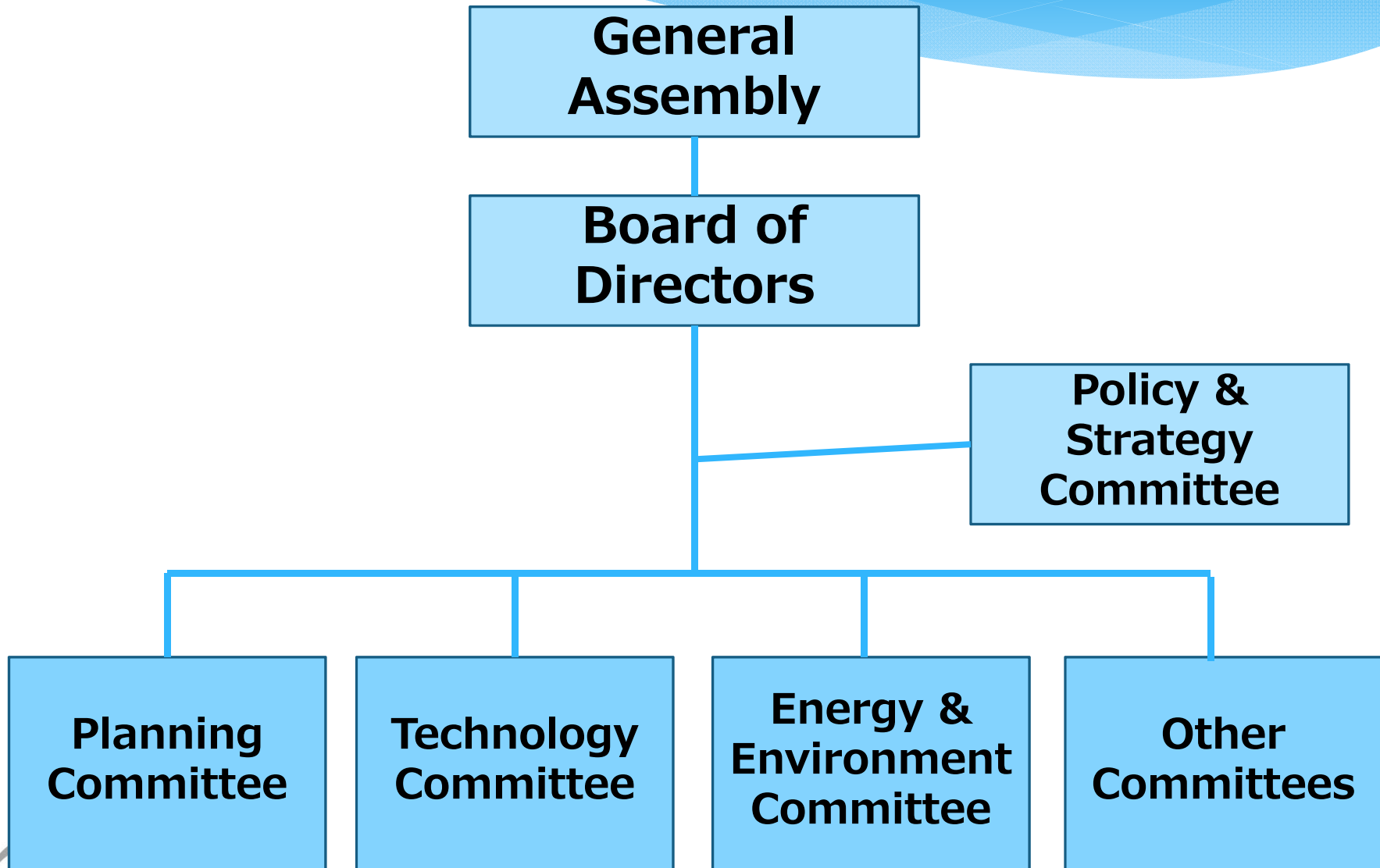
1. Nippon Light Metal Co., Ltd.
2. Kobe Steel, Ltd.
3. Mitsubishi Aluminum Co., Ltd.
4. UACJ Corporation  
(former Furukawa-Sky & Sumitomo Light Metal)
5. Showa Denko K. K.
6. DAIKI Aluminium Industry Co., Ltd.
7. LIXIL Corporation
8. Sumitomo Chemical Co., Ltd.

• • • •



# Introduction of JAA

## Organization Chart of JAA



# Introduction of JAA

## Business Activity of JAA Three Pillars

**Public  
Relations**

**New Demand  
&  
Technology  
Development**

**Human  
Resource  
Development**

**& Other businesses**

**Statistics**

**Safety**

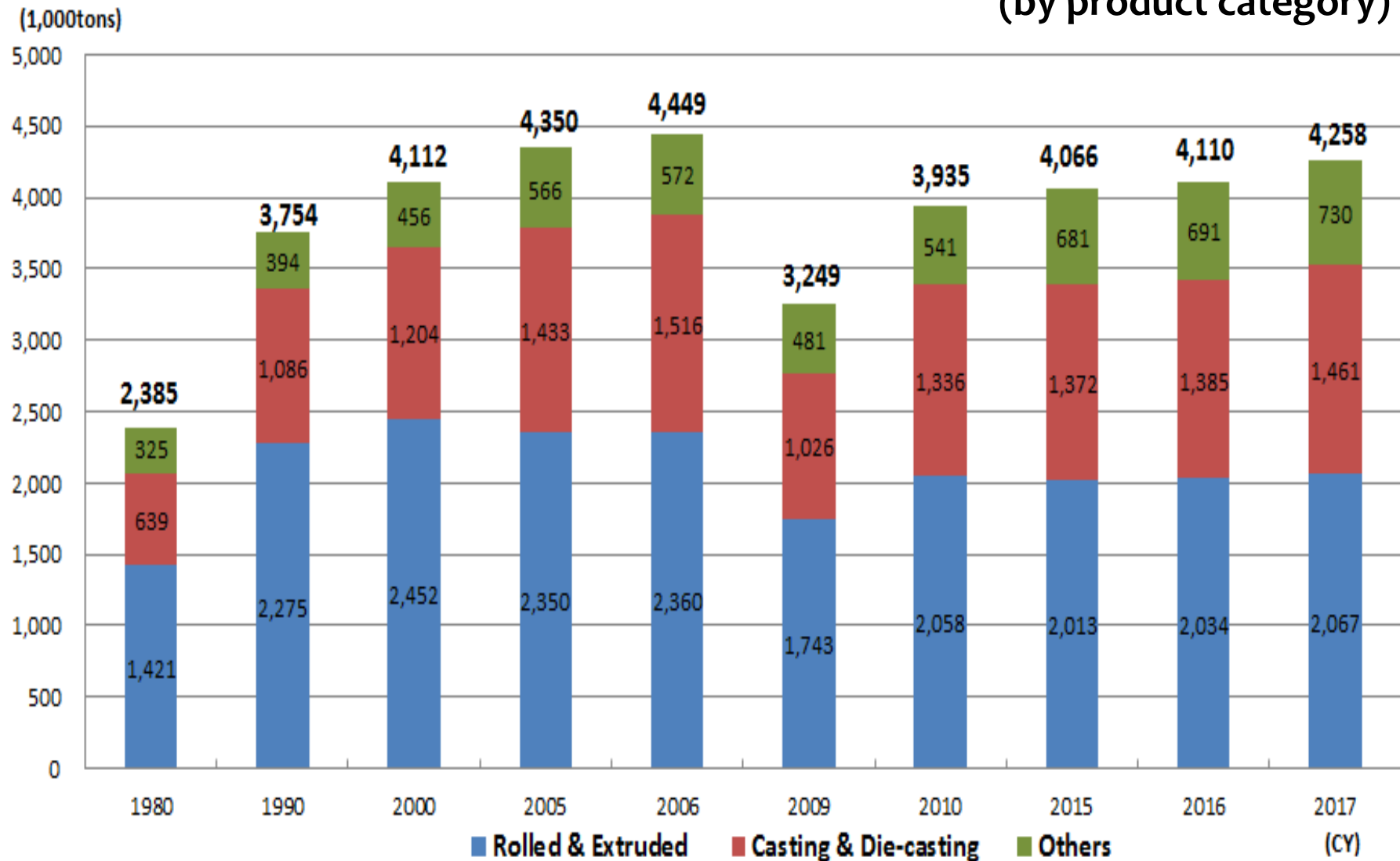
**Energy  
&  
Environment**

etc.

# Present situation of Japanese Aluminium Industry

## Shipment of Aluminium Products in Japan

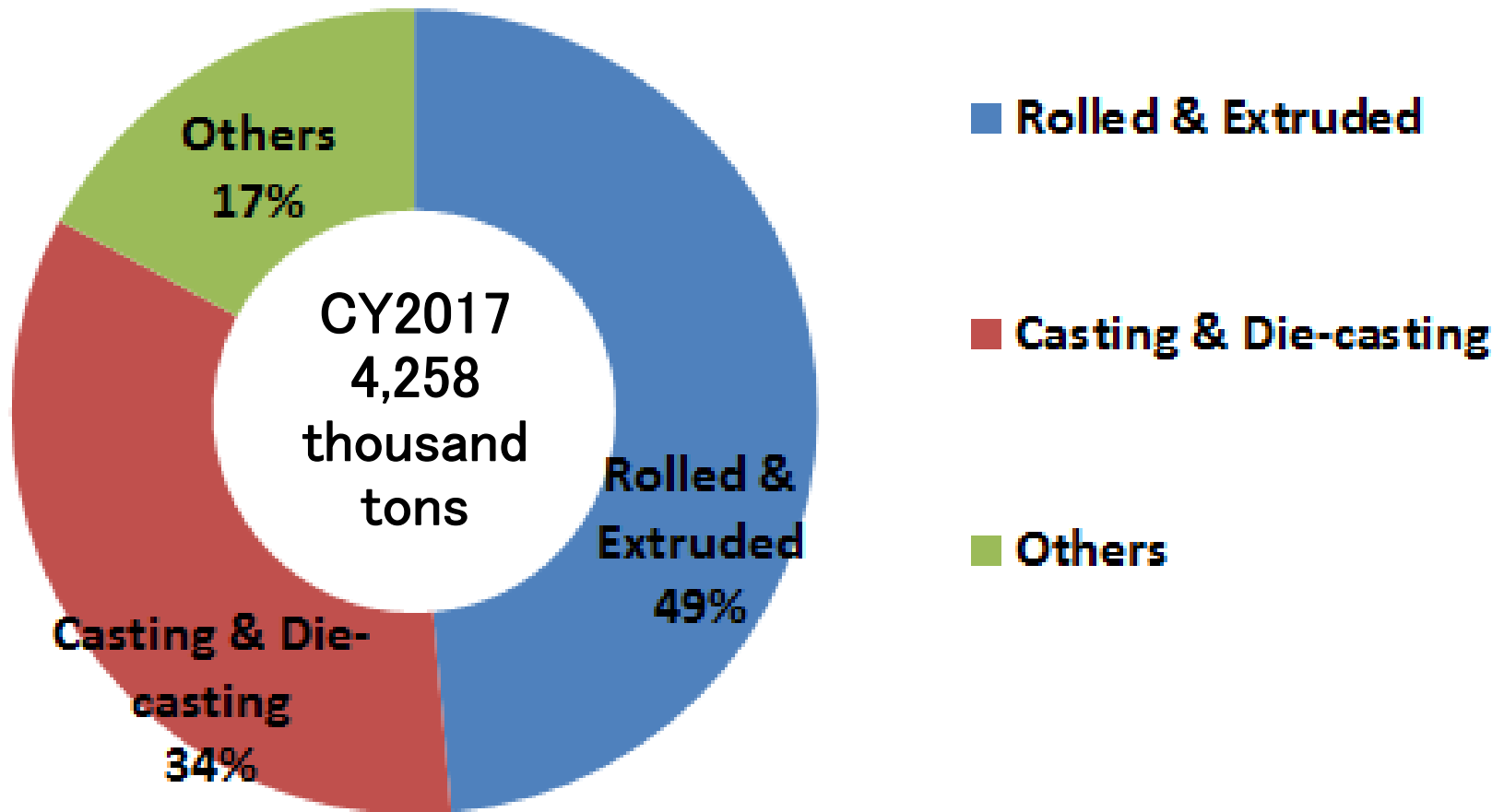
(by product category)



# Present situation of Japanese Aluminium Industry

## Shipment of Aluminium Products in 2017

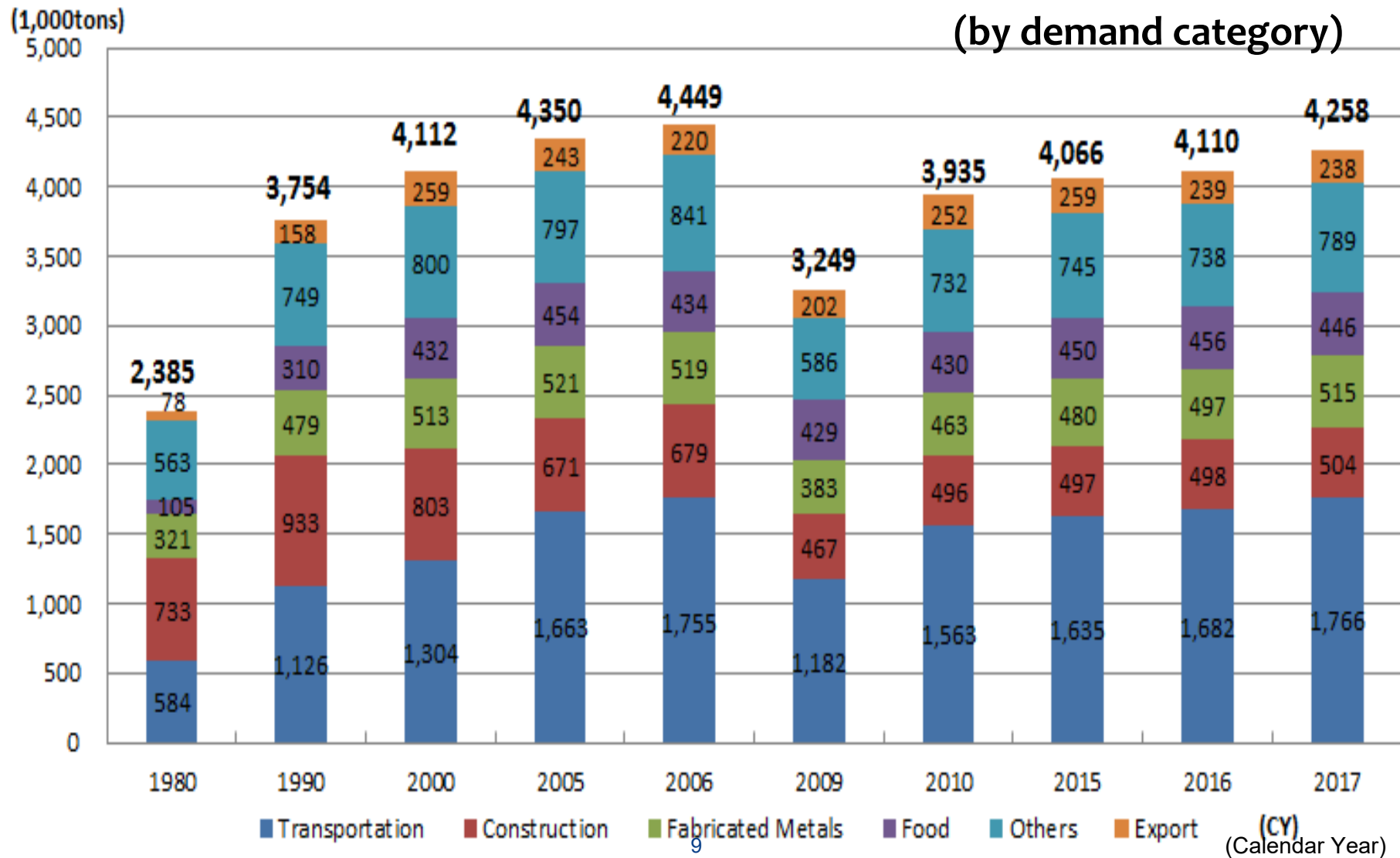
(by product category)





# Present situation of Japanese Aluminium Industry

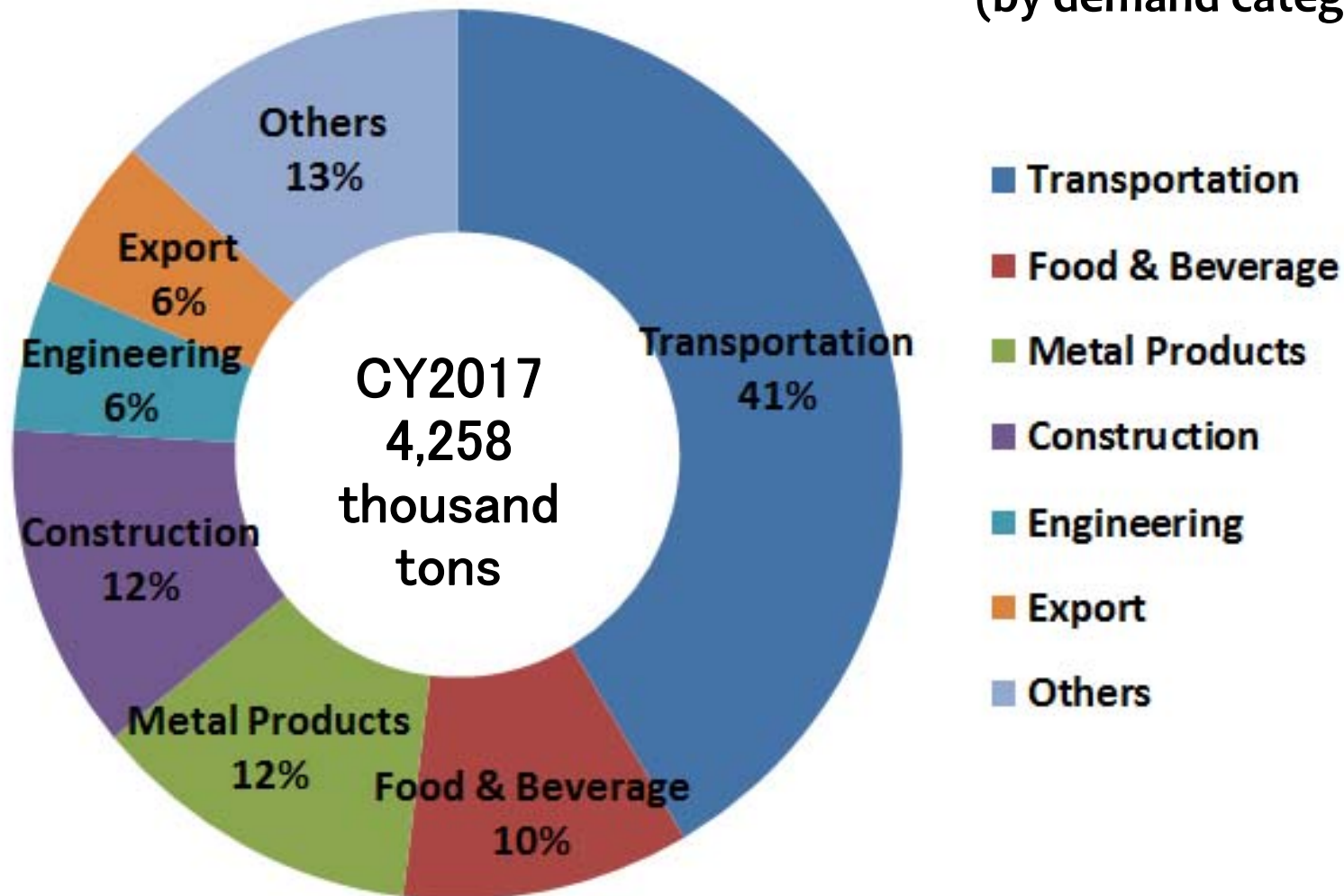
## Shipment of Aluminium Products in Japan



# Present situation of Japanese Aluminium Industry

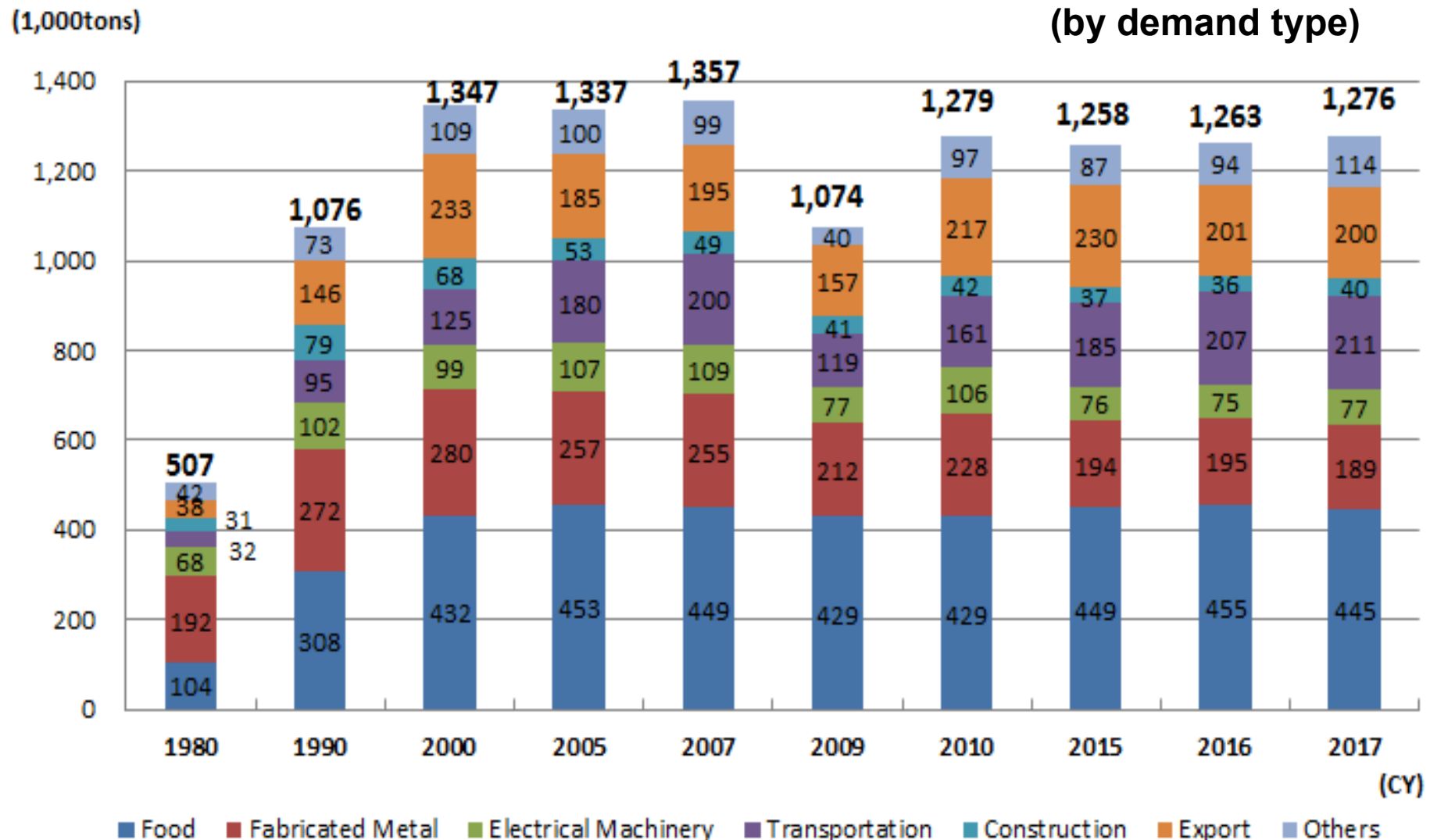
## Shipment of Aluminium Products in 2017

(by demand category)



# Present situation of Japanese Aluminium Industry

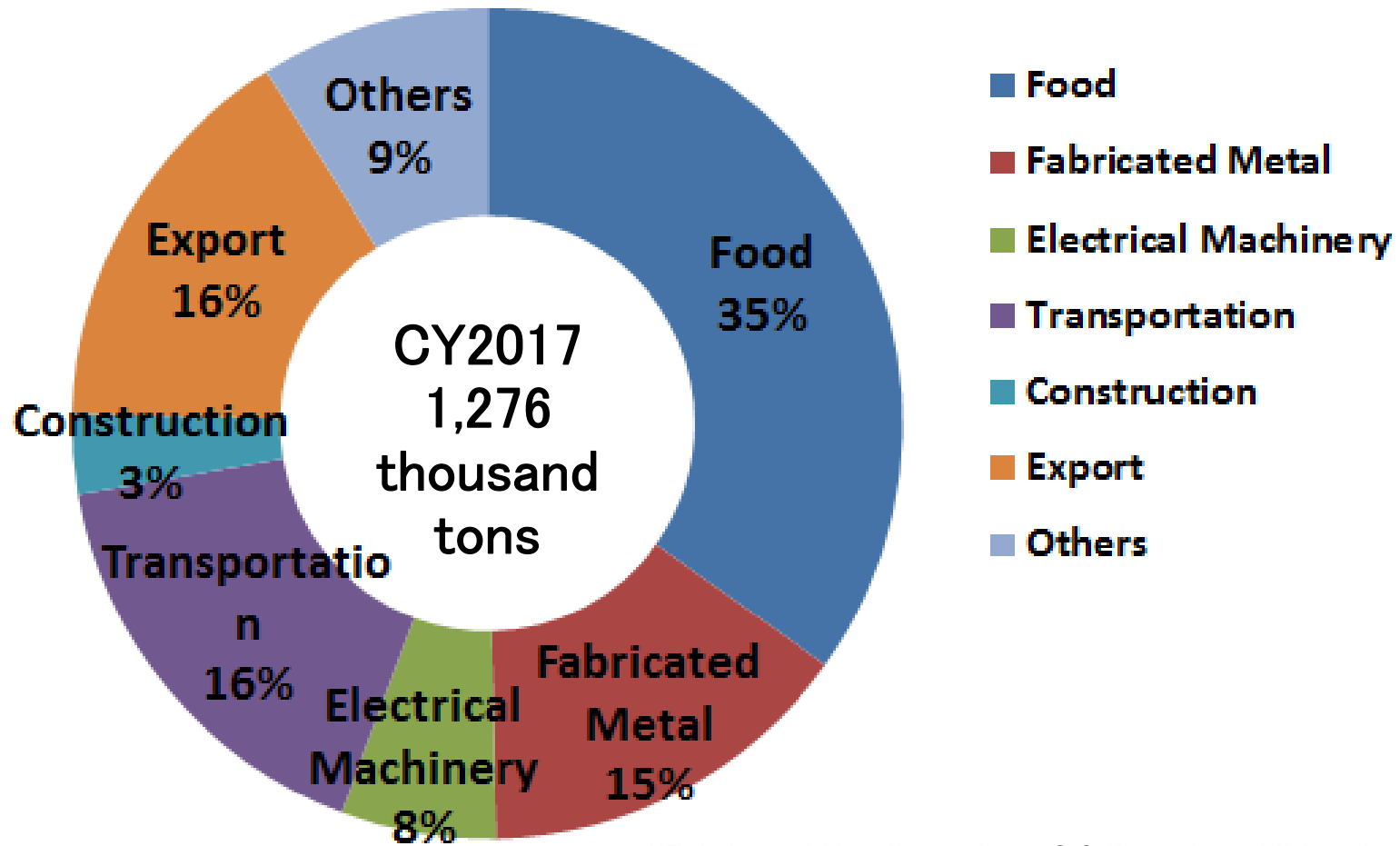
## Shipment of **Rolled products** in Japan



# Present situation of Japanese Aluminium Industry

## Shipment of Aluminium **Rolled Products** in 2017

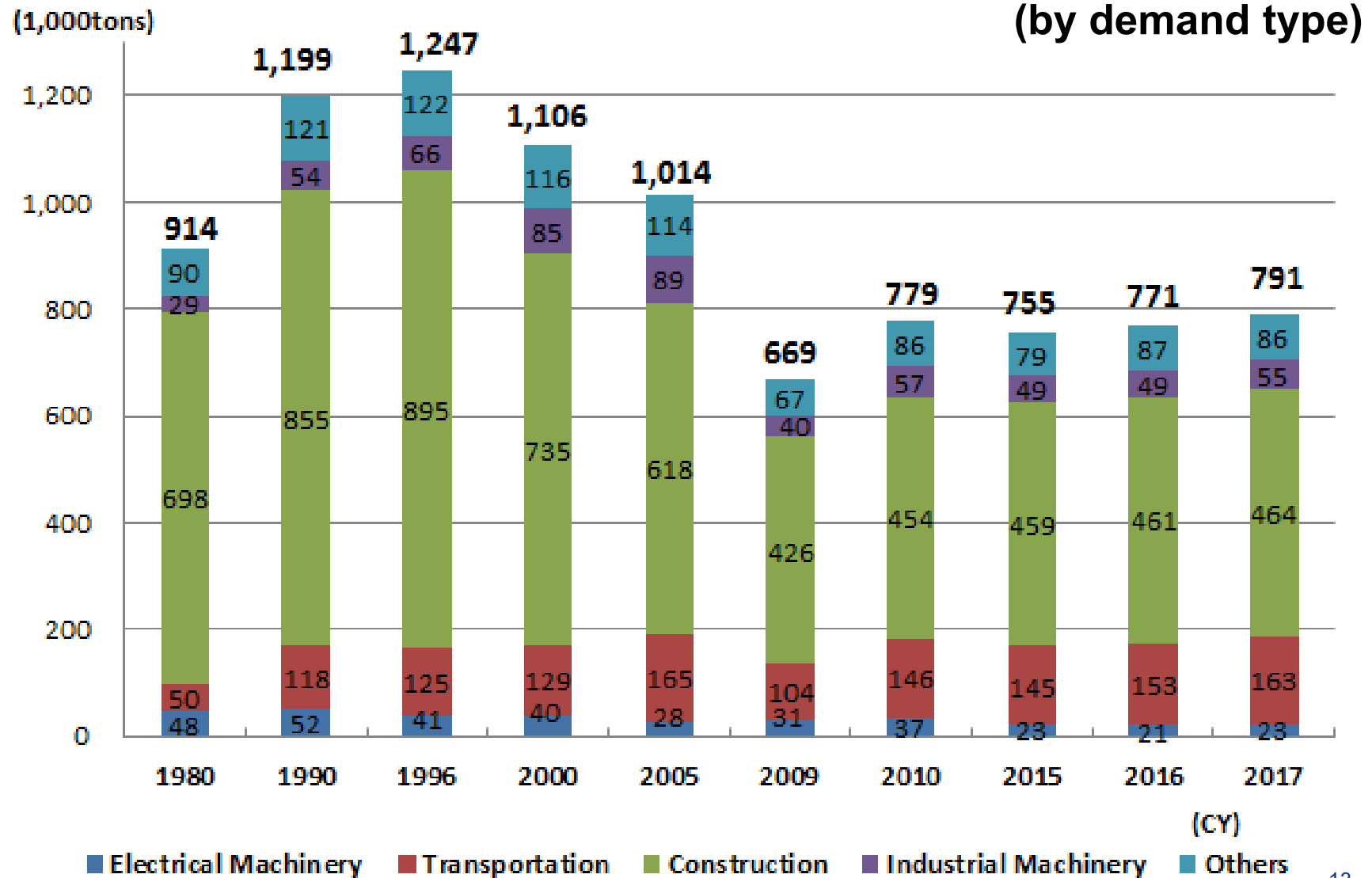
(by demand category)



\*'Fabricated Metal' consists of foil stock and litho plate etc.

# Present situation of Japanese Aluminium Industry

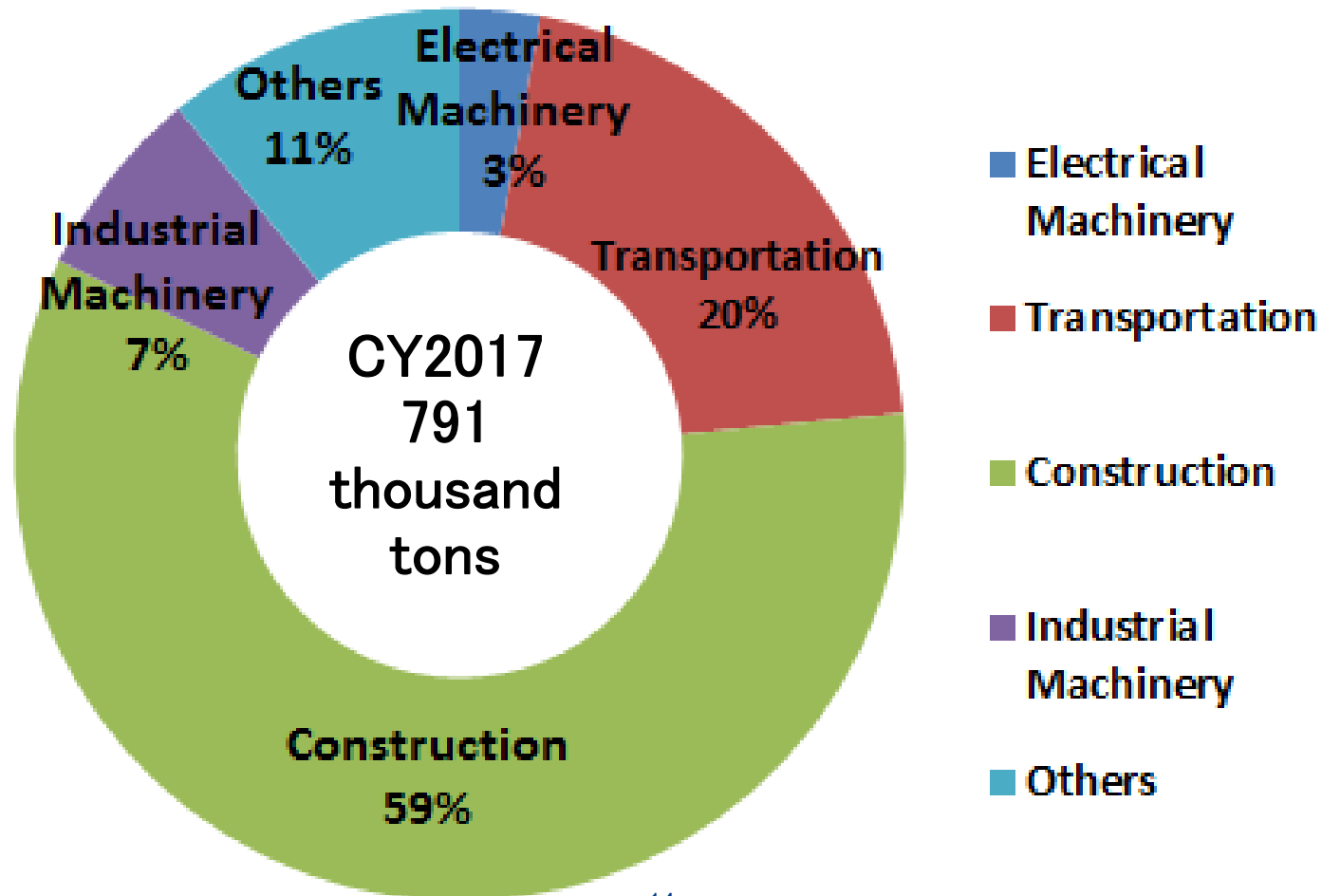
## Shipment of **Extruded products** in Japan



# Present situation of Japanese Aluminium Industry

## Shipment of Aluminium **Extrusion** in 2017

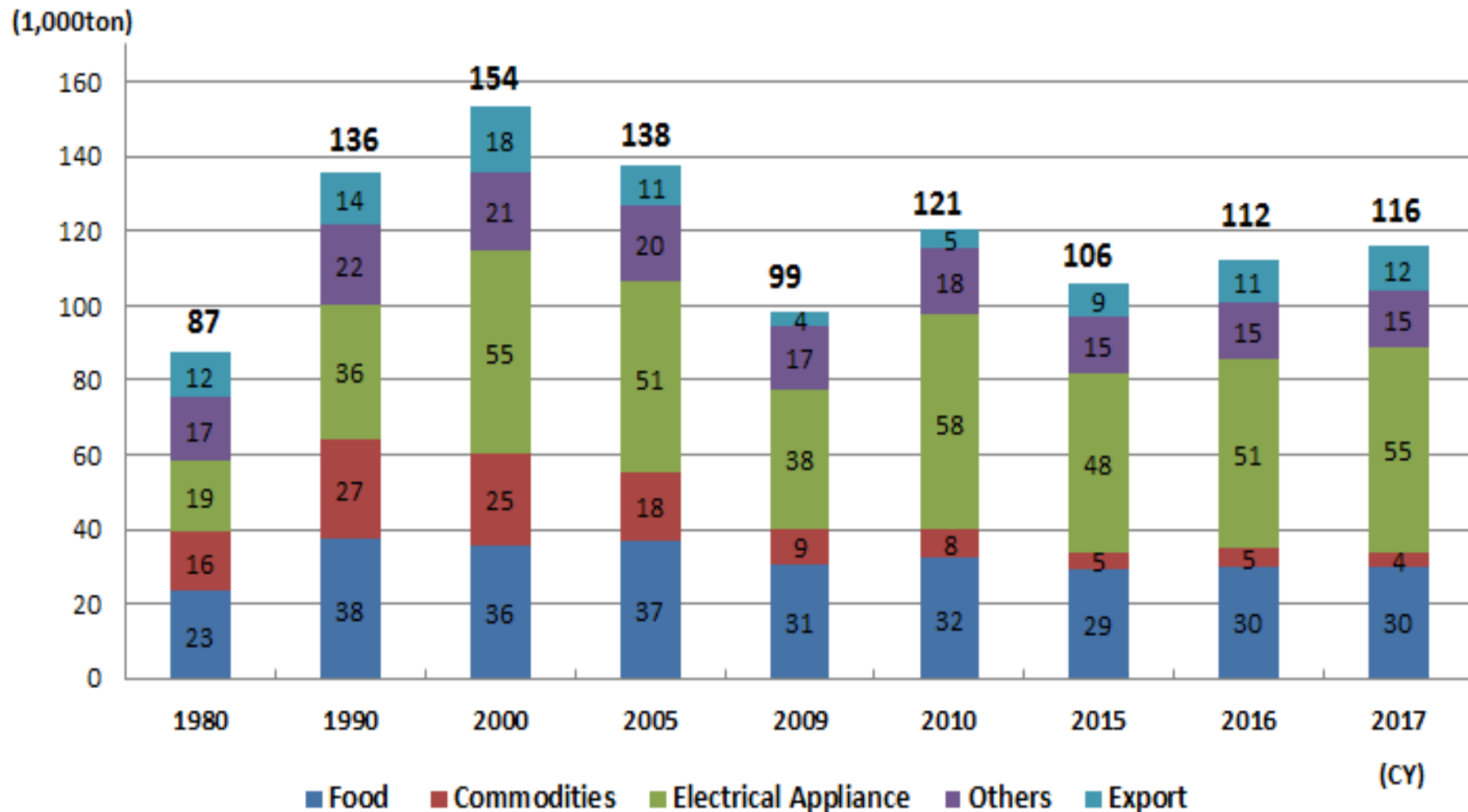
(by demand category)



# Present situation of Japanese Aluminium Industry

## Shipment of Foil in Japan

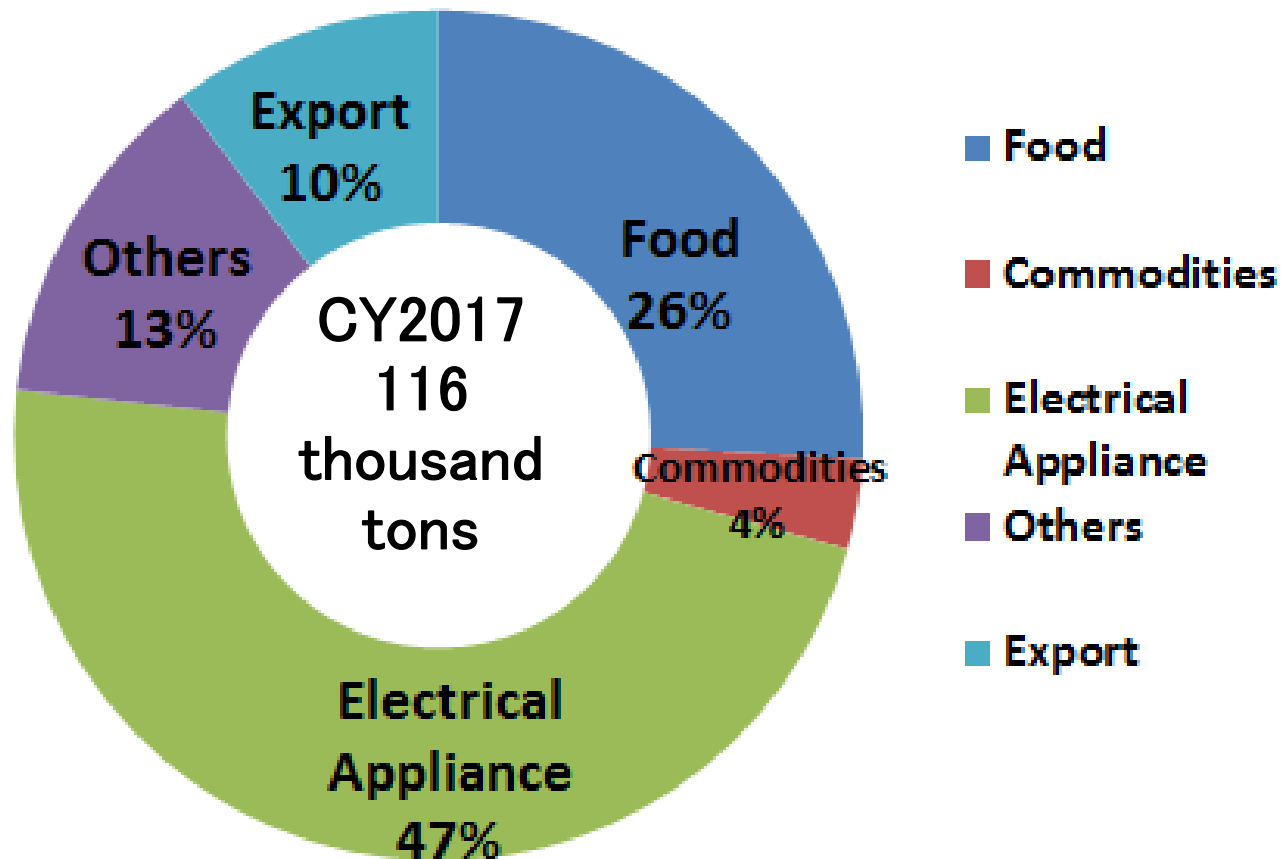
(by demand type)



## 2. Facts & Figures of Japanese Aluminium Industry

### Shipment of Aluminium **Foil** in 2017

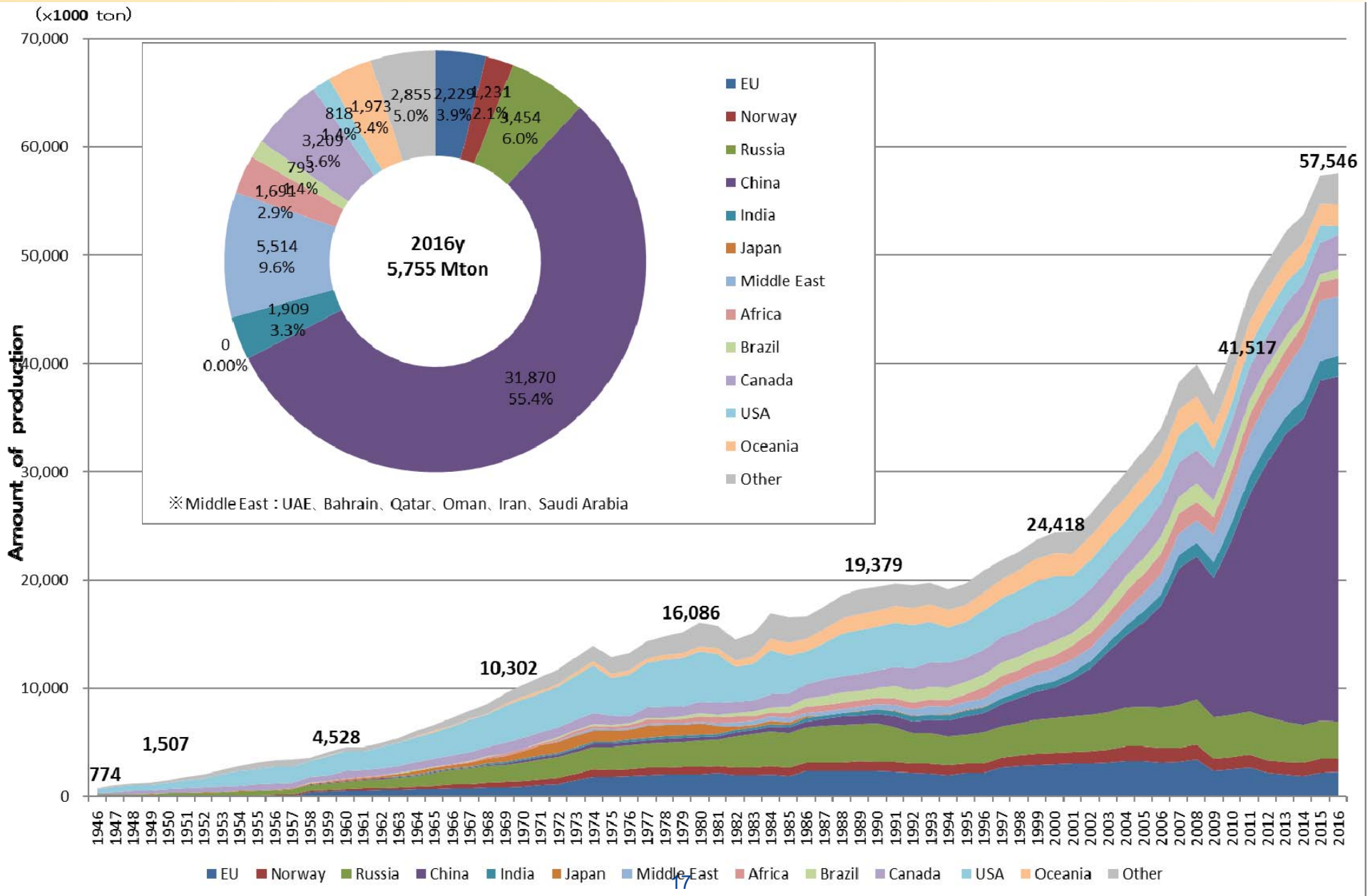
(by demand category)



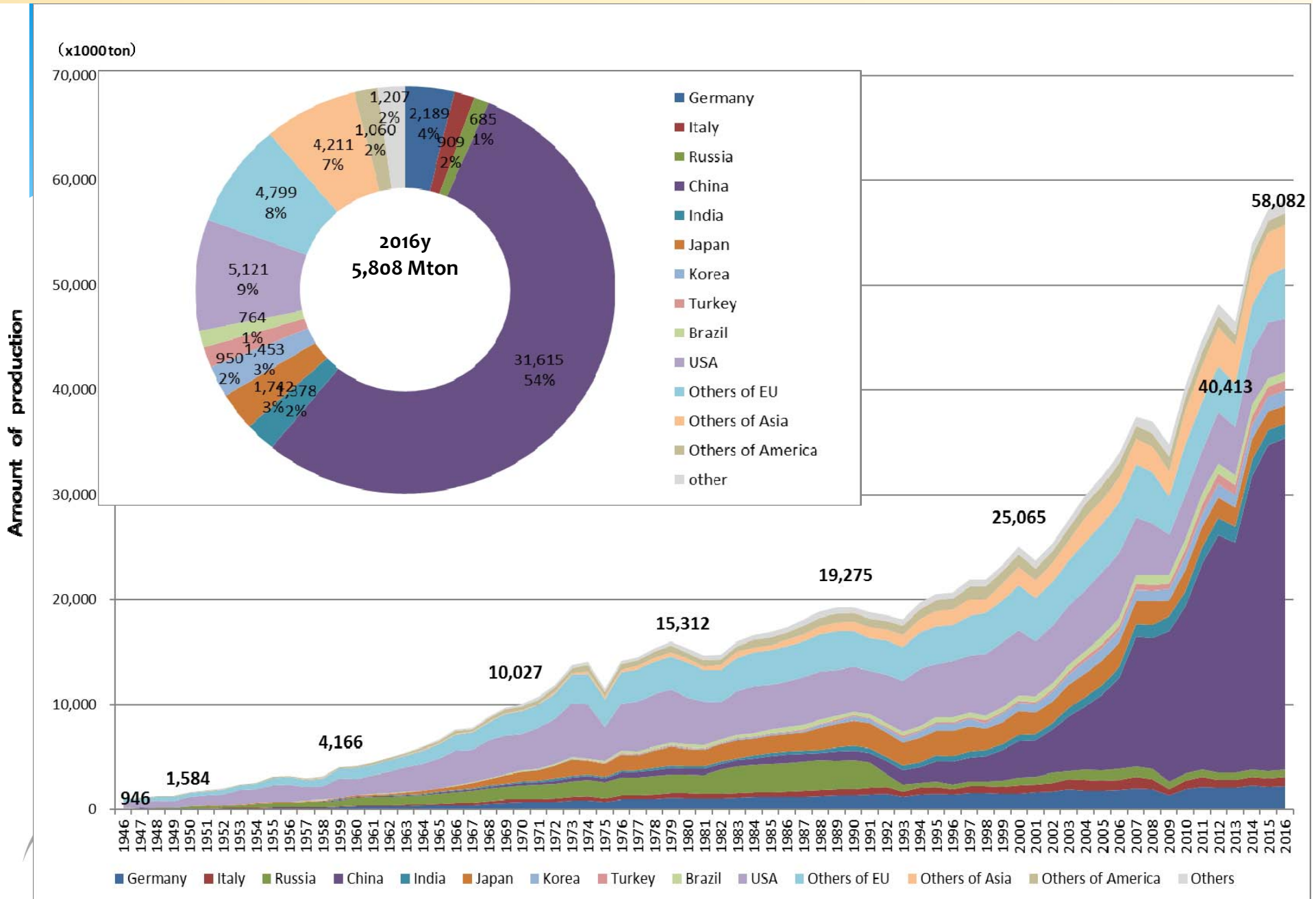
NOTE: 'Foil' is taken into account in the item of 'Foil stock' of 'Rolled product' in JAA statistics



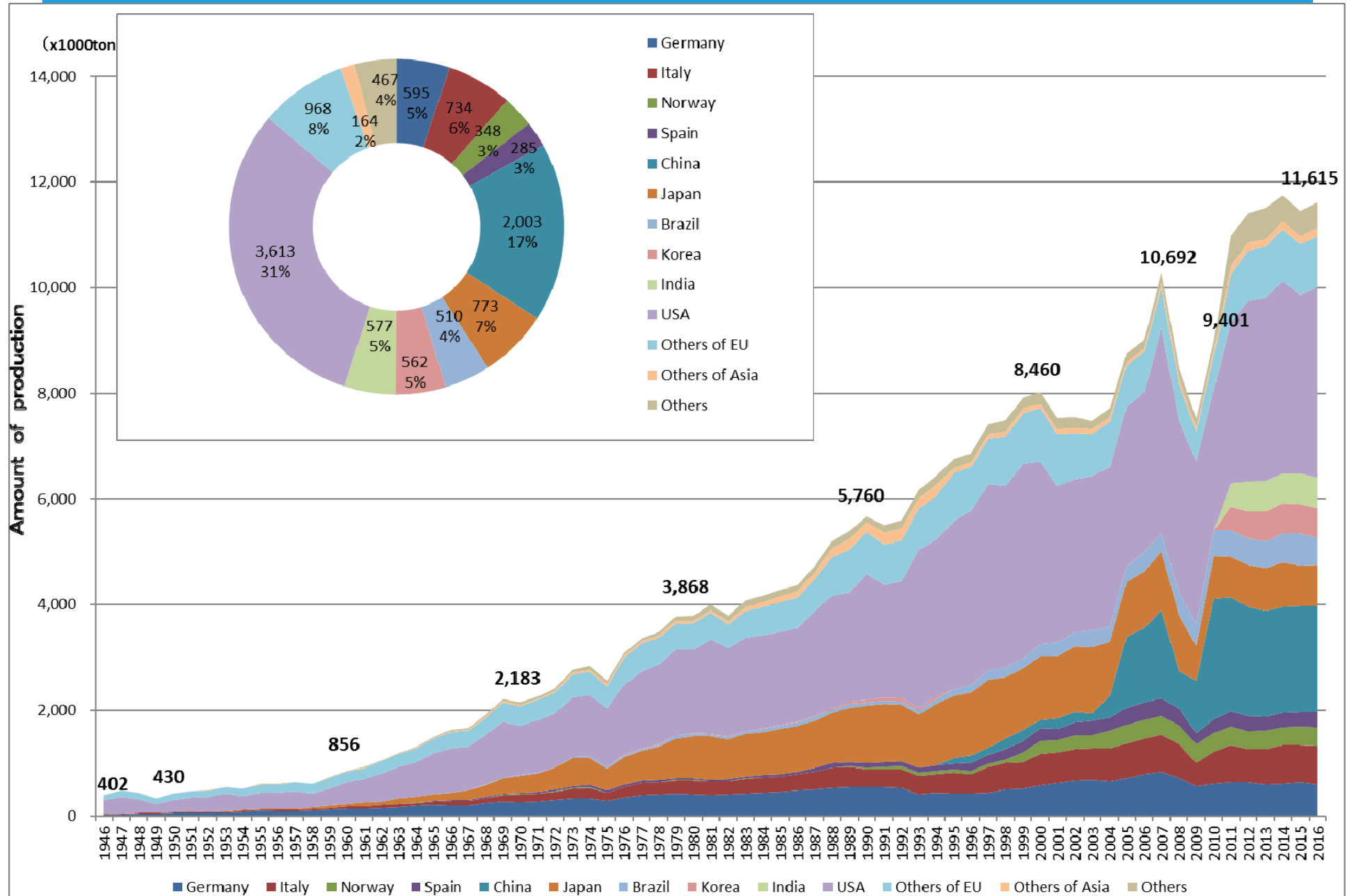
# Trend of primary Al ingot production in the world



# Trend of primary aluminum ingot consumption in the world



# Trend of secondary aluminum ingot production in the world



# The Aluminium Stewardship Initiative (ASI)

Progress of energy-saving,  
resource-saving and  
environmentally conscious  
products



Member 74 companies & Associations



## VISION

To maximise the contribution of aluminium to a sustainable society.

## MISSION

To recognise and collaboratively foster responsible production, sourcing and stewardship of aluminium.

# ASI standard

the ASI Performance Standard

- \* ASI's Performance Standard covers critical issues for the entire aluminium value chain including  
biodiversity management in mining,  
indigenous peoples' rights,  
greenhouse gas emissions,  
waste management  
and material stewardship.

the ASI Chain of Custody Standard.

A Chain of Custody standard is also in development, to link responsible production with responsible sourcing and support increased emphasis on sustainability in procurement practices.

# Challenge for the future

## \* a large trend in the aluminum industry

As measures against global environment warming,

- 1) In products, reduction of weight of vehicle and acceleration of Electric vehicle for improving fuel economy  
⇒increase of wrought aluminum alloy usage  
decrease of aluminium casting/die-casting ?  
⇒Unbalance of scrap demand & Supply ?
- 2) In manufacturing process, use of environmentally friendly primary aluminum ingot and promote of recycling
- 3) Towards resource saving, improvement of property by metallic structure control rather than chemical composition control

# Challenge for the future

JAA discuss and create the roadmap of aluminium industry in Japan

## Objective

1. Show the direction of R & D in the **next 25 years**
2. Make common recognition of industry, academia and government,
3. Promote efficiently the contribution of aluminum industry to the Japanese economy

## Main direction

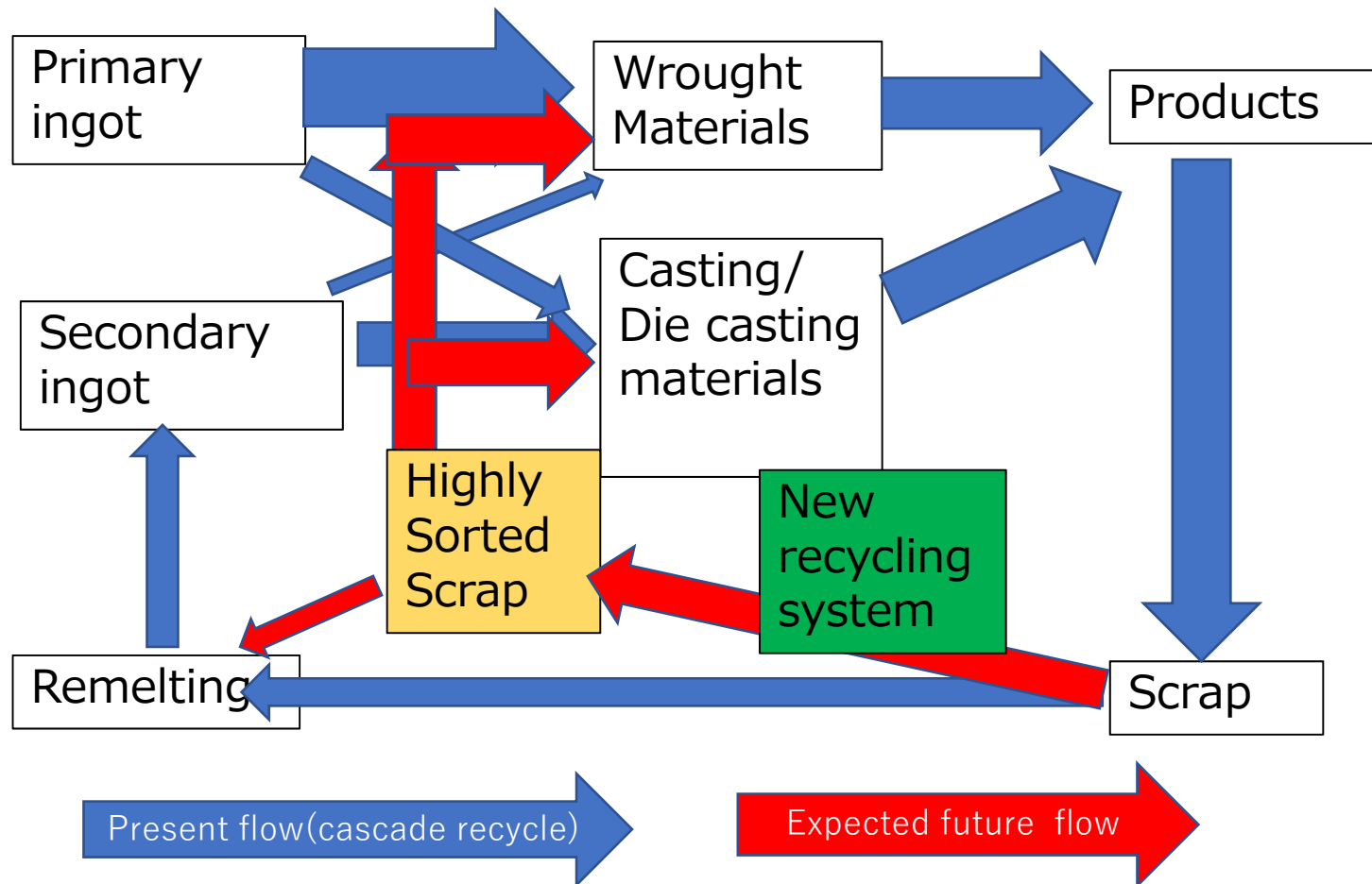
- ① Establishment of material technology / structure control technology
- ② Establish recycling and reuse technology
- ③ Establishment of technology to expand usage (Improvement of aluminum performance and development of new function)



# Challenge for the future

Construction of recycling society should be necessary for future aluminum industry in Japan.

It will be important to develop horizontally recycling with higher quality as product to product, not to depend on cascade recycling which is used as in the past.





# Benefits of the New Recycling Process

## 1. Improvement of scrap value

- ⇒ Improvement of aluminum recycling rate
- ⇒ Reduction the amount of imported primary ingot

(Contribution to CO2 reduction in abroad for recycling-oriented economy)

## 2. Construct the sustainable society with energy saving, CO2 reduction by direct charge in melting furnace

- ⇒ Importance of "Development of non-contact rapid analysis technology for aluminum scrap"



Thank you for your attention